

TINDALL ENGLAND PC
CONFIDENTIAL FAMILY LAW QUESTIONNAIRE
(Premarital and Postmarital Agreements)

Date: _____

Please complete this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of your family law matter. All information will be held in strict confidence.

1. Please give your **full** name, date of birth, and place of birth:

- a. Name _____
(First) (Middle) (Last) (Maiden)
- b. Date of Birth: _____
- c. Place of Birth: _____
- d. Last four of Social Security Number: _____
- e. Last four of Identification Number and State Issued: _____

2. Where are you living now and what is your telephone number?

- a. Street Address: _____
- b. City, State & Zip: _____
- c. Residence telephone number: _____
- d. Mobile phone: _____
- e. E-Mail address: _____

NOTE: We recommend you refrain from communicating with us on any device provided by your employer or any computer, smart phone, tablet computer, or other device shared with someone else. In addition, when communicating with us, please do not use your work email address or a shared email account. You should utilize only a private email account that is password protected and accessed solely by you when you communicate with us.

3. Please complete the following concerning your employment:

- a. Employer: _____ Job Title _____
- b. Street Address: _____
- c. City, State & Zip: _____
- d. Telephone Number: _____
- e. Fax Number: _____
- f. Length of Employment: _____
- g. Gross salary per month or annually: \$ _____
- h. Education: _____

4. Please give your future spouse's **full** name, date of birth, and place of birth:

- a. Name: _____
(First) (Middle) (Last) (Maiden)
- b. Date of birth: _____
- c. Place of Birth: _____
- d. Last four of Social Security Number: _____

e. Last four of Identification Number and State Issued: _____

5. Where is your future spouse living and what is your future spouse's telephone number?

a. Address: _____

b. City, State & Zip: _____

c. Residence telephone number: _____

6. Complete the following concerning your future spouse's employment:

a. Employer: _____ Job Title _____

b. Street Address: _____

c. City, State & Zip: _____

d. Telephone Number: _____

e. Length of Employment: _____

f. Future spouse's gross salary per month or annually: \$ _____

g. Education: _____

7. Please give the date and place of your scheduled marriage:

Date: _____ City: _____

8. Have you been married before? _____. If so, how many times? _____

Do you have children by a previous marriage? _____. If so, give **full** name, date and place of birth, and sex of each child of your previous marriage(s):

	Name and Sex (M/F)	Date & Place of Birth
a.	_____	_____
b.	_____	_____
c.	_____	_____
d.	_____	_____

With whom do these children reside? _____

9. Do you pay/receive child support? _____. If so, how much per month? \$ _____.

10. Has your future spouse been married before? _____. If so, how many times? _____. Does your future spouse have children by a previous marriage? _____. If so, give **full** name, date and place of birth, and sex of each child of future spouse's previous marriage:

	Name and Sex (M/F)	Date & Place of Birth
a.	_____	_____
b.	_____	_____
c.	_____	_____
d.	_____	_____

With whom do these children reside? _____

11. Does your future spouse pay/receive child support? _____. If so, how much? \$_____.

SUMMARY OF PROPERTY

Real Estate:

1. Address: _____ Year Bought: _____
Estimated Fair Market Value: \$ _____ Mortgage Balance: \$ _____
Mortgage Company: _____ Monthly Payments: \$ _____
Names on deed: _____

2. Address: _____ Year Bought: _____
Estimated Fair Market Value: \$ _____ Mortgage Balance: \$ _____
Mortgage Company: _____ Monthly Payments: \$ _____
Names on deed: _____

3. Address: _____ Year Bought: _____
Estimated Fair Market Value: \$ _____ Mortgage Balance: \$ _____
Mortgage Company: _____ Monthly Payments: \$ _____
Names on deed: _____

4. Address: _____ Year Bought: _____
Estimated Fair Market Value: \$ _____ Mortgage Balance: \$ _____
Mortgage Company: _____ Monthly Payments: \$ _____
Names on deed: _____

5. Address: _____ Year Bought: _____
Estimated Fair Market Value: \$ _____ Mortgage Balance: \$ _____
Mortgage Company: _____ Monthly Payments: \$ _____
Names on deed: _____

Motor Vehicles, Boats, Airplanes, Cycles, Trailers:

1. Year: _____ Model: _____ Who drives: _____
Loan with: _____ Balance: _____
Monthly Payment: \$ _____ Names on Title: _____

2. Year: _____ Model: _____ Who drives: _____
Loan with: _____ Balance: _____
Monthly Payment: \$ _____ Names on Title: _____

3. Year: _____ Model: _____ Who drives: _____
Loan with: _____ Balance: _____
Monthly Payment: \$ _____ Names on Title: _____

4. Year: _____ Model: _____ Who drives: _____
Loan with: _____ Balance: _____
Monthly Payment: \$ _____ Names on Title: _____

5. Year: _____ Model: _____ Who drives: _____
Loan with: _____ Balance: _____
Monthly Payment: \$ _____ Names on Title: _____

Bank Accounts, Savings Accounts, C.D.'s, Credit Union, Savings Bonds:

1. Name of Bank: _____ Account Name: _____
Amount on Deposit: \$ _____ Names on Withdrawal Card: _____
Type of Account: _____ Account No.: _____

2. Name of Bank: _____ Account Name: _____
Amount on Deposit: \$ _____ Names on Withdrawal Card: _____
Type of Account: _____ Account No.: _____

3. Name of Bank: _____ Account Name: _____
Amount on Deposit: \$ _____ Names on Withdrawal Card: _____
Type of Account: _____ Account No.: _____

4. Name of Bank: _____ Account Name: _____
Amount on Deposit: \$ _____ Names on Withdrawal Card: _____
Type of Account: _____ Account No.: _____

Life Insurance:

1. Name of Company: _____
Insuring Life of: _____

2. Name of Company: _____
Insuring Life of: _____

3. Name of Company: _____
Insuring Life of: _____

Stocks, Mutual Funds:

1. Name of Stock: _____
Estimated Amount Invested: \$ _____

2. Name of Stock: _____
Estimated Amount Invested: \$ _____

3. Name of Stock: _____
Estimated Amount Invested: \$ _____

4. Name of Stock: _____
Estimated Amount Invested: \$ _____

Retirement, Pensions & Other Company Benefits:

1. Do you participate in any Retirement Plan? _____
Does your future spouse participate in any Plan? _____

2. Do you participate in any Company Savings Plan? _____
If so, how much do you have in said savings plan? \$ _____

3. Does your future spouse participate in any Company Savings Plan? _____
If so, how much does your future spouse have in said savings plan?
\$ _____

4. Are you involved in any lawsuits? _____ . If so, explain: _____

5. Do you own any livestock/mineral interests? _____

6. Do you belong to any clubs with an equity interest? _____
If so, where? _____

Debts: (Other than house and/or automobiles)

1.	_____	\$ _____	6.	_____	\$ _____
2.	_____	\$ _____	7.	_____	\$ _____
3.	_____	\$ _____	8.	_____	\$ _____
4.	_____	\$ _____	9.	_____	\$ _____
5.	_____	\$ _____	10.	_____	\$ _____

Income Tax:

Have you filed for all previous years? _____

Prepared by whom? _____

Refund Received? _____ . If so, how much? _____

Has your future spouse filed for all previous years? _____

Mail:

At what address do you wish to receive mail from this office?

(Street address)

(City)

(Zip)

Referral:

Who referred you to this office? _____

I understand that there will be an initial consultation fee equal to the hourly rate for the attorney with whom I am consulting. This consultation fee is to be paid on the same date as the consultation.

(Your signature)